

**SACRAMENTO COUNTY ASSISTED OUTPATIENT TREATMENT (AOT) REFERRAL FORM**



Email to AOT Referral Box: [dhs-mh-aot@saccounty.gov](mailto:dhs-mh-aot@saccounty.gov)

**IF THIS IS A PSYCHIATRIC EMERGENCY, PLEASE CALL 988**

**\*INSUFFICIENT DETAILS MAY DELAY THE REFERRAL**

Attach  
recent  
photo here

**REFERRING PARTY INFORMATION Per WIC 5346 (b)(2)**

DATE COMPLETED: \_\_\_\_\_ AGENCY NAME: \_\_\_\_\_ NAME: \_\_\_\_\_  
 PHONE: \_\_\_\_\_ EMAIL: \_\_\_\_\_ FAX: \_\_\_\_\_  
 Relation to Candidate:  Adult Residing with Candidate  Adult Family Member of Candidate  Director of Treating Agency  
 Treating Mental Health Professional  Candidates Assigned Peace Officer, Parole Officer, Probation Officer  Judge/Court

INDIVIDUAL COMPLETING REFERRAL (if different than referring party): \_\_\_\_\_

**AOT CANDIDATE INFORMATION Per WIC 5346 (a)**

SSN# (if known): \_\_\_\_\_ XREF# (if known) \_\_\_\_\_ AVATAR# (if known) \_\_\_\_\_  
 LAST NAME: \_\_\_\_\_ FIRST NAME: \_\_\_\_\_ GENDER: \_\_\_\_\_  
 DOB: \_\_\_\_\_ APPROX. HEIGHT: \_\_\_\_\_ APPROX. WEIGHT: \_\_\_\_\_ HAIR COLOR: \_\_\_\_\_ EYE COLOR: \_\_\_\_\_  
 ADDRESS: \_\_\_\_\_ CITY: \_\_\_\_\_ ZIP: \_\_\_\_\_  
 PHONE NUMBER: \_\_\_\_\_ PREFERRED LANGUAGE: \_\_\_\_\_ CANDIDATE SERVED IN THE U.S. MILITARY YES  NO

PHYSICAL HEALTH ISSUES AND MEDICATION: \_\_\_\_\_  
 MENTAL HEALTH DIAGNOSIS: \_\_\_\_\_  
 LIST MENTAL HEALTH MEDICATIONS: \_\_\_\_\_

**RACE/ETHNICITY:**  WHITE/NON-HISPANIC  HISPANIC  NATIVE AMERICAN/ALASKAN  AFRICAN AMERICAN  
 ASIAN  UNKNOWN  MULTIRACE  OTHER:

**LIVING SITUATION:**  
 HOMELESS HOMELESS SHELTER HOSPITAL HOUSING/APT JAIL/CORRECTIONAL FACILITY SOBER LIVING ENVIROMENT  
 PSYCHIATRIC FACILITY WITH FAMILY/ADULT UNKNOWN Current Location:

**INSURANCE:** CHECK ALL THAT APPLY  
 MED-ICAL MEDICARE PRIVATE NONE OTHER UNKNOWN

**BENEFITS:** CHECK ALL THAT APPLY AND INDICATE AMOUNTS  
 GA RECIPIENT \$ V.A. \$ SSI \$ SSDI \$ PENDING  UNKNOWN  OTHER \$ NONE

**HIGH RISK CONCERNS** CHECK ALL THAT APPLY  
 HISTORY/ACCESS TO WEAPONS HISTORY OF FIRE SETTING REGISTERED SEX OFFENDER

**CONSERVATORSHIP** YES  NO  IS THERE A PETITION TO END CONSERVATORSHIP? Yes No Unknown  
 IF YES, PLEASE INCLUDE NAME AND PHONE NUMBER OF THE CONSERVATOR

**SUBSTANCE USE**  NEVER USED  CURRENTLY USING  PAST USE  UNKNOWN AGE FIRST USED \_\_\_\_\_

LIST TYPE (S) OF SUBSTANCE USED & FREQUENCY:  
 INDIVIDUAL RECEIVED SUBSTANCE USE TREATMENT:  YES  NO IF YES, TREATMENT PROGRAM:

**COMPLIANCE WITH MENTAL HEALTH MEDICATION**  
 TAKES MEDS REGULARLY  SOMETIMES TAKES MEDS  NEVER TAKES MEDS  NO MEDICATIONS PRESCRIBED  
 MEDS MOST OF THE TIME  RARELY TAKES MEDS  REFUSES MEDS  UNKNOWN OTHER:

IS THE INDIVIDUAL CURRENTLY RECEIVING MENTAL HEALTH SERVICES?  
 YES  NO IF YES, AGENCY: \_\_\_\_\_ PHONE: \_\_\_\_\_  
 TYPE OF SERVICES PROVIDED: \_\_\_\_\_

Last NAME:

FIRST NAME:

XREF#

Avatar#

NO. OF ARRESTS IN THE PAST 36 MONTHS	LIST DATES OF INCARCERATION		DESCRIBE REASON FOR INCARCERATION

  

NO. OF PSYCH HOSPITALIZATIONS IN THE PAST 36 MONTHS	LIST DATES OF ADMISSION & DISCHARGE		DESCRIBE REASON FOR ADMISSION

NUMBER OF SERIOUS ACTS, THREATS of, OR ATTEMPTS OF VIOLENCE IN THE LAST 48 MONTHS TOWARDS <u>SELF</u>	LIST NUMBER & DATE OF OCCURANCE		DESCRIBE THREATS, ACTS OF VIOLENCE, AND ATTEMPTED VIOLENCE

  

NUMBER OF SERIOUS ACTS, THREATS of, OR ATTEMPTS OF VIOLENCE IN THE LAST 48 MONTHS TOWARDS <u>OTHERS</u>	LIST NUMBER & DATE OF OCCURANCE		DESCRIBE THREATS, ACTS OF VIOLENCE, AND ATTEMPTED VIOLENCE

**Please complete the information below in as much detail as possible, if more space is needed, please attach an additional sheet.**

Last Name:

First Name:

XREF#

AVATAR #

Describe candidate's **IMMEDIATE RISK & SAFETY CONCERNS** and most concerning behavior that occurred including anger to self and others

Describe how the candidate is **UNLIKELY TO SURVIVE SAFELY IN THE COMMUNITY WITHOUT SUPERVISION AND DETERIORATING (5346(a)(3)(a))**

Describe how the candidate **NEEDS ASSISTED OUTPATIENT TREATMENT TO PREVENT RELAPSE OR DETERIORATION THAT WOULD LIKELY RESULT IN GRAVE DISABILITY OR SELF HARM TO SELF OR OTHERS (5436(a)(3)(B))**

Describe the candidate's **HISTORY OF NON-COMPLIANCE WITH TREATMENT** (has been offered the opportunity to participate in treatment and fails to engage)

**For Administrative Use Only**

DATE REVIEWED:

ATTEMPTED TO CONTACT REFERRING PARTY ON:

CANDIDATE MET AOT CRITERIA

CANDIDATE DID NOT MEET AOT CRITERIA

REFERRING PARTY INFORMED DATE:

STAFF NAME: